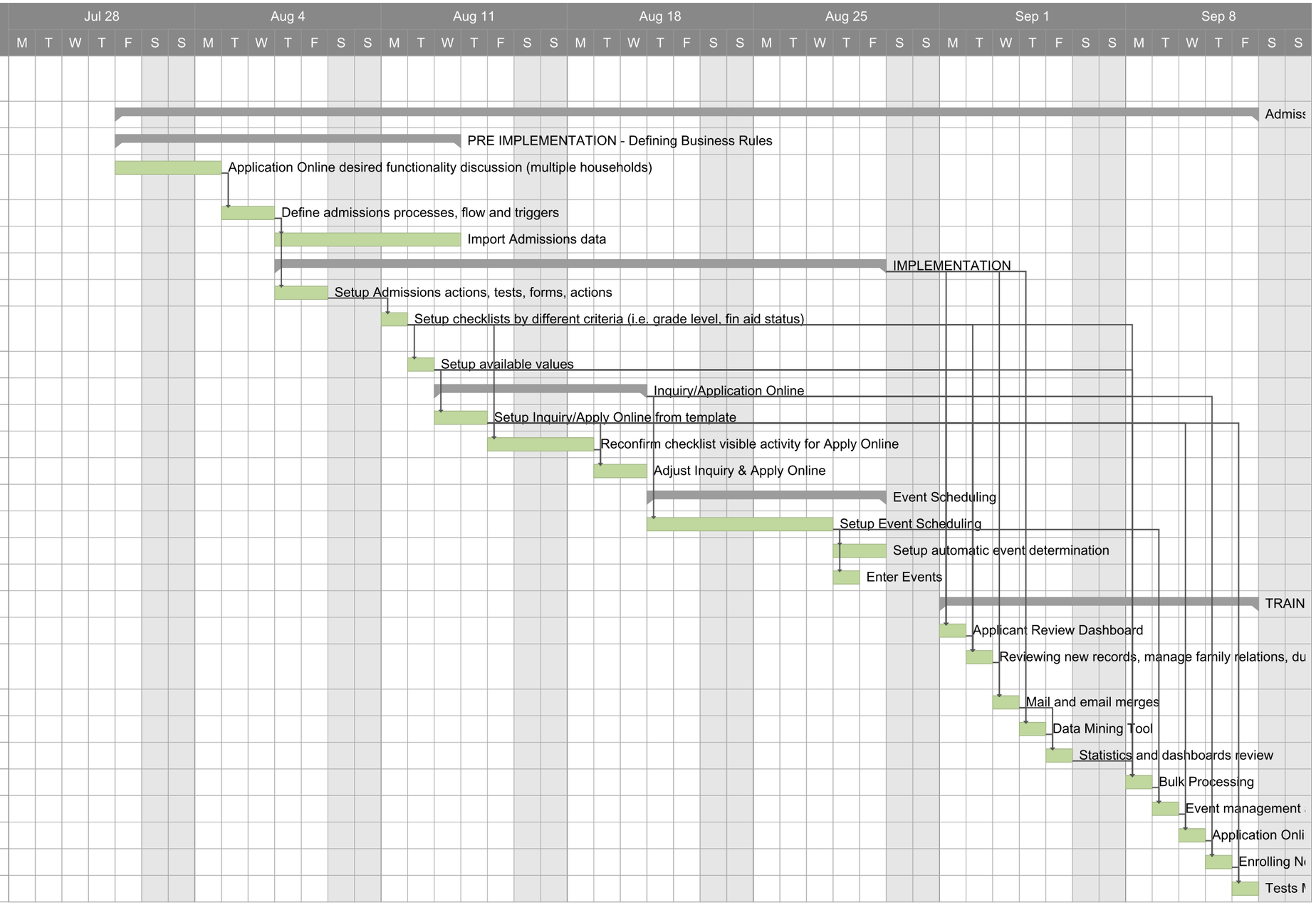Task Name
Set up Payment Gateway for Apply Online, Online Contracts, Online Tuition Payments
Admissions
PRE IMPLEMENTATION - Defining Business Rules
Application Online desired functionality discussion (multiple households)
Define admissions processes, flow and triggers
Import Admissions data
IMPLEMENTATION
Setup Admissions actions, tests, forms, actions
Setup checklists by different criteria (i.e. grade level, fin aid status)
Setup available values
Inquiry/Application Online
Setup Inquiry/Apply Online from template
Reconfirm checklist visible activity for Apply Online
Adjust Inquiry & Apply Online
Event Scheduling
Setup Event Scheduling
Setup automatic event determination
Enter Events
TRAINING
Applicant Review Dashboard
Reviewing new records, manage family relations, duplicate inquiries
Mail and email merges
Data Mining Tool
Statistics and dashboards review
Bulk Processing
Event management and online event sign up
Application Online Management, Waiver Codes
Enrolling New Students into the School, Unenrolling
Tests Management